

UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK

In re:)	Chapter 11
CELSIUS NETWORK LLC, et al., ¹)	Case No. 22-10964 (MG)
Debtors.)	(Jointly Administered)
)	

AFFIDAVIT OF SERVICE

I, Janira N. Sanabria, depose and say that I am employed by Stretto, the claims and noticing agent for the Debtors in the above-captioned cases.

On March 7, 2023, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on the service list attached hereto as **Exhibit A**, and via electronic mail on the service list attached hereto as **Exhibit B**:

- **Notice of Filing of Revised Proposed Order (I) Authorizing the Expanded Scope of Employment and Retention of Centerview Partners LLC as Investment Banker for the Debtors Effective as of July 13, 2022 and (II) Granting Related Relief** (Docket No. 2189)
- **Notice of Filing of Further Revised Proposed Order (I) Authorizing the Expanded Scope of Employment and Retention of Centerview Partners LLC as Investment Banker for the Debtors Effective as of July 13, 2022 and (II) Granting Related Relief** (Docket No. 2196)
- **Notice of Filing of March 8, 2023, Hearing Presentation** (Docket No. 2197)
- **Amended Agenda for Hearing to Be Held March 8, 2023, at 11:00 A.M. (Prevailing Eastern Time)** (Docket No. 2198)

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¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (0143); Celsius Networks Lending LLC (3390); and Celsius US Holding LLC (7956). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 50 Harrison St, Suite 209F, Hoboken, New Jersey 07030.

Furthermore, on March 7, 2023, at my direction and under my supervision, employees of Stretto caused the following document to be served via electronic mail on the service list attached hereto as Exhibit C:

- **Amended Agenda for Hearing to Be Held March 8, 2023, at 11:00 A.M. (Prevailing Eastern Time) (Docket No. 2198)**

Dated: March 9, 2023

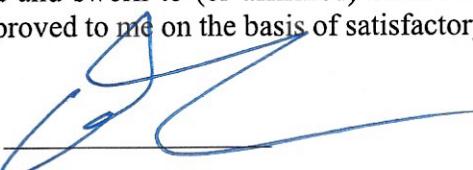


Janira N. Sanabria

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of Florida,
County of Santa Rosa

Subscribed and sworn to (or affirmed) before me on this 9th day of March 2023, by Janira N. Sanabria, proved to me on the basis of satisfactory evidence to be the person who appeared before me.

Signature: 

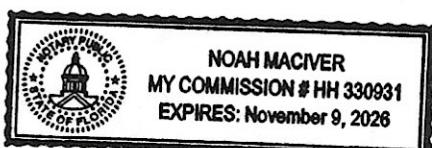


Exhibit A



Exhibit A
Served via First-Class Mail

NAME	ATTENTION	ADDRESS 1	ADDRESS 2	ADDRESS 3	CITY	STATE	ZIP	country
10BIS		DERECH BEGIN 146			TEL AVIV			ISRAEL
AD HOC GROUP OF CUSTODIAL ACCOUNT HOLDERS	C/O TOGUT SEGAL & SEGAL LLP	ATTN: KYLE J. ORTIZ & BRYAN M. KOTLIAR	ONE PENN PLAZA	SUITE 3335	NEW YORK	NY	10119	
AD HOC GROUP OF WITHHOLD ACCOUNT HOLDER	C/O TROUTMAN PEPPER HAMILTON SANDERS LLP	ATTN: DEBORAH KOVSKY-APAP	4000 TOWN CENTER	SUITE 1800	SOUTHFIELD	MI	48075	
ADRIAN PEREZ-SIAM	C/O DUANE MORRIS LLP	ATTN: LAWRENCE J. KOTLER & MALCOLM M. BATES	30 S. 17TH STREET		PHILADELPHIA	PA	19103-4196	
ALABAMA OFFICE OF THE ATTORNEY GENERAL		501 WASHINGTON AVE			MONTGOMERY	AL	36104	
ALAMEDA RESEARCH LLC AND AFFILIATES	C/O SULLIVAN & CROMWELL LLP	ATTN: ANDREW G. DIETDERICH, BRIAN D. GLUECKSTEIN, & BENJAMIN S. BELLER	125 BROAD ST		NEW YORK	NY	10004	
ALASKA OFFICE OF THE ATTORNEY GENERAL		1031 W 4TH AVE	SUITE 200		ANCHORAGE	AK	99501	
ALTCOINTRADER (PTY) LTD.		229 ONTEKKERS ROAD, HORIZON,			ROODEPOORT		1724	SOUTH AFRICA
AMTRUST NORTH AMERICA, INC. ON BEHALF OF ASSOCIATED INDUSTRIES INSURANCE COMPANY INC.	C/O MAURICE WUTSCHER LLP	ATTN: THOMAS R. DOMINCZYK	5 WALTER FORAN BLVD	SUITE 2007	FLEMINGTON	NJ	8822	
ANABELLE DIAS	C/O MCCARTER & ENGLISH, LLP	ATTN: DAVID J. ADLER	WORLDWIDE PLAZA	825 EIGHTH AVE 31ST FLOOR	NEW YORK	NY	10019	
ARIZONA OFFICE OF THE ATTORNEY GENERAL		2005 N CENTRAL AVE			PHOENIX	AZ	85004	
ARKANSAS OFFICE OF THE ATTORNEY GENERAL		323 CENTER ST	SUITE 200		LITTLE ROCK	AR	72201	
B2C2 LTD		86-90 PAUL ST			LONDON		EC2A 4NE	UNITED KINGDOM
BAKER, DOMINIC JOHN		ON FILE						
BLOCKDAEMON INC.		1055 WEST 7TH STREET			LOS ANGELES	CA	90017	
BRANDON VOSS	ATTN: STUART P. GELBERG, ESQ.	600 OLD COUNTRY ROAD SUITE 410			GARDEN CITY	NY	11530	
CALIFORNIA OFFICE OF THE ATTORNEY GENERAL		PO BOX 944255			SACRAMENTO	CA	94244-2550	
CHANG, RICKIE		ON FILE						
CHRISTOPHER J. LITTLE	C/O MCCARTER & ENGLISH, LLP	ATTN: DAVID J. ADLER	WORLDWIDE PLAZA	825 EIGHTH AVE 31ST FLOOR	NEW YORK	NY	10019	
CIMO, MICHAEL		ON FILE						
CLINT PETTY	ATTN: STUART P. GELBERG, ESQ.	600 OLD COUNTRY RD	SUITE 410		GARDEN CITY	NY	11530	
COLORADO OFFICE OF THE ATTORNEY GENERAL		RALPH L. CARR JUDICIAL BUILDING	1300 BROADWAY	10TH FLOOR	DENVER	CO	80203	
CONNECTICUT OFFICE OF THE ATTORNEY GENERAL		165 CAPITOL AVE			HARTFORD	CT	6106	
CORE SCIENTIFIC, INC.	C/O WEIL GOTSHAL & MANGES LLP	ATTN: RAY C. SCHROCK, P.C., DAVID J. LENDER, & RONIT J. BERKOVICH	767 FIFTH AVE		NEW YORK	NY	10153	
COVARIO AG		LANDYS GYR STRASSE 1			ZUG		6300	SWITZERLAND
CRED INC. LIQUIDATION TRUST	C/O MCDERMOTT WILL & EMERY LLP	ATTN: DARREN AZMAN	ONE VANDERBILT AVE		NEW YORK	NY	10017-3852	
CRED INC. LIQUIDATION TRUST	C/O MCDERMOTT WILL & EMERY LLP	ATTN: GREGG STEINMAN	333 SE 2ND AVE	SUITE 4500	MIAMI	FL	33131-2184	
CRYPTO10 SP -SEGREGATED PORTFOLIO OF INVICTUS CAPITAL FINANCIAL TECHNOLOGIES SPC		67 FORT ST	1ST FLOOR	ARTEMIS HOUSE	GEORGE TOWN		KY1-1102	CAYMAN ISLANDS
DANIEL IBRAHIM		ON FILE						
DEFERRED 1031 EXCHANGE, LLC		LAKELAND AVE.			DOVER	DE	19901	
DEKKER, CARLOS C		ON FILE						
DELAWARE DEPARTMENT OF JUSTICE		CARVEL STATE OFFICE BUILDING	820 N FRENCH ST		WILMINGTON	DE	19801	
DENTZEL, ZARYN		ON FILE						
DEPARTMENT OF TREASURY	INTERNAL REVENUE SERVICE	PO BOX 7346			PHILADELPHIA	PA	19101-7346	
DIANA THANAT NATAKOM CHULAMORKODT	C/O MEYER, SUOZZI, ENGLISH & KLEIN, PC	ATTN: EDWARD J. LOBELLO & JORDAN D. WEISS	1350 BROADWAY	SUITE 1420	NEW YORK	NY	10018	
DIPIORE, THOMAS ALBERT		ON FILE						
DISTRICT OF COLUMBIA OFFICE OF THE ATTORNEY GENERAL		400 6TH STREET NW			WASHINGTON	DC	20001	
DIXON, SIMON		ON FILE						
DOIT INTERNATIONAL		DAVID ELAZAR 12			TEL AVIV			ISRAEL
DOWNS, BRADLEY JAMES		ON FILE						
DR. ASHRAF ELSHAFEI	C/O ARENTFOX SCHIFF LLP	ATTN: JEFFREY R. GLEIT & ALLISON H. WEISS	1301 AVENUE OF THE AMERICAS	42ND FLOOR	NEW YORK	NY	10019	
ELIE SIMON		ON FILE						
ELIE SIMON		ON FILE						
EMIL PILACIK, JR. AND EMCO TECHNOLOGY, INC.	ATTN: WILLIAM D. SCHROEDER, JR.	920 LENMAR DR			BLUE BELL	PA	19422	
ERAN TROMER		ON FILE						
ERAN TROMER		ON FILE						
FARR, NICHOLAS		ON FILE						
FEDERAL TRADE COMMISSION	ATTN: KATHERINE JOHNSON & KATHERINE AIPURU	600 PENNSYLVANIA AVE NW	MAIL STOP CC-9528		WASHINGTON	DC	2058	
FEE EXAMINER, CHRISTOPHER S. SONTCHI	C/O GODFREY & KAHN, S.C.	ATTN: KATHERINE STADLER	ONE EAST MAIN STREET, SUITE 500		MADISON	WI	53703	
G. E. EHRLICH (1995) LTD.		THE ROGOVNI-TIDHAR TOWER 15TH FLOOR	11 MENACHEM BEGIN ROAD		RAMAT-GAN		5268104	ISRAEL
GALAXY DIGITAL TRADING LLC	C/O ORRICK HERRINGTON & SUTCLIFFE LLP	ATTN: RANIERO D'AVERSA, JR., ESQ.	51 W 52ND ST		NEW YORK	NY	10019-6142	
GEORGIA OFFICE OF THE ATTORNEY GENERAL	BERNADETT ROSSZER FIGUEROA	40 CAPITOL SQ SW			ATLANTA	GA	30334	
GUBERMAN CONSULTING		12 YAD HARUTZIM RD			TEL-AVIV			ISRAEL
HAWAII OFFICE OF THE ATTORNEY GENERAL		425 QUEEN ST			HONOLULU	HI	96813	
ICB SOLUTIONS		ON FILE						
IDAHO OFFICE OF THE ATTORNEY GENERAL		700 W JEFFERSON ST	SUITE 210	PO BOX 83720	BOISE	ID	83720	
IGNAT TUGANOV	C/O VENABLE LLP	ATTN: ANDREW J. CURRIE	600 MASSACHUSETTS AVE NW		WASHINGTON	DC	20001	
IGNAT TUGANOV	C/O VENABLE LLP	ATTN: JEFFREY S SABIN, CAROL WEINER LEVY, ARIE PELED	1270 AVENUE OF THE AMERICAS	24TH FLOOR	NEW YORK	NY	10020	
ILLINOIS OFFICE OF THE ATTORNEY GENERAL		JAMES R. THOMPSON CENTER	100 W RANDOLPH ST		CHICAGO	IL	60601	
ILLUMITI CORP A/K/A SYNTAX SYSTEMS USA LP	C/O SILLS CUMMIS & GROSS PC	ATTN: GREGORY A. KOPACZ	ONE RIVERFRONT PLAZA		NEWARK	NJ	7102	
INDIANA OFFICE OF THE INDIANA ATTORNEY GENERAL		INDIANA GOVERNMENT CENTER SOUTH	302 W WASHINGTON ST	5TH FLOOR	INDIANAPOLIS	IN	46204	
INVICTUS CAPITAL FINANCIAL TECHNOLOGIES SPC		67 FORT ST			GRAND CAYMAN		KY1-1102	CAYMAN ISLANDS
IOWA OFFICE OF THE ATTORNEY GENERAL		HOOVER STATE OFFICE BUILDING	1305 E WALNUT ST		DES MOINES	IA	50319	
ISRAEL INNOVATION AUTHORITY		TECHNOLOGY PARK, DERECH AGUDAT SPORT	HA'POEL 2		JERUSALEM		95102	ISRAEL
JASON STONE AND KEYFI INC.	C/O FREEDMAN NORMAND FRIEDLAND LLP	ATTN: VEL (DEVIN) FREEDMAN	1 SE 3RD AVE., SUITE 1240		MIAMI	FL	33131	
JASON STONE AND KEYFI INC.	C/O KYLE ROCHE P.A.	ATTN: KYLE W. ROCHE, ESQ.	260 MADISON AVE	8TH FLOOR	NEW YORK	NY	10016	
JEFFRIES, DAVID		ON FILE						
JOHN DZARAN	C/O MCCARTER & ENGLISH, LLP	ATTN: DAVID J. ADLER	WORLDWIDE PLAZA	825 EIGHTH AVE 31ST FLOOR	NEW YORK	NY	10019	
JOHN MARCHIONI	C/O BLANK ROME LLP	ATTN: EVAN J. ZUCKER	1271 AVENUE OF THE AMERICAS		NEW YORK	NY	10020	
JONATHAN JERRY SHROYER	C/O HOPKINS & CARLEY, ALC	ATTN: MONIQUE D. JEWETT-BREWSTER	70 S FIRST ST		SAN JOSE	CA	95113	
JYOTI SUKHANI	ATTN: STUART P. GELBERG, ESQ.	600 OLD COUNTRY RD	SUITE 410		GARDEN CITY	NY	11530	
KANSAS OFFICE OF THE ATTORNEY GENERAL	ATTN: ATTORNEY GENERAL DEREK SCHMIDT	120 SW 10TH AVE	2ND FLOOR		TOPEKA	KS	66612	
KEITH SUCKNO	C/O MCCARTER & ENGLISH, LLP	ATTN: DAVID J. ADLER	WORLDWIDE PLAZA	825 EIGHTH AVE 31ST FLOOR	NEW YORK	NY	10019	
KENTUCKY OFFICE OF THE ATTORNEY GENERAL	ATTN: DANIEL CAMERON	700 CAPITAL AVE	SUITE 118		FRANKFORT	KY	40601	
KOHJI, HIROKADO		ON FILE						
KOST FORER GABBAY & KASIERER, A MEMBER OF ERNST & YOUNG GLOBAL		144 MENACHEM BEGIN RD, 6492102,			TEL AVIV			ISRAEL
KYLE FARMERY	ATTN: STUART P. GELBERG, ESQ.	600 OLD COUNTRY RD	SUITE 410		GARDEN CITY	NY	11530	
LOUISIANA OFFICE OF THE ATTORNEY GENERAL	DEPARTMENT OF JUSTICE	300 CAPITAL DR			BATON ROUGE	LA	70802	
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MAINE OFFICE OF THE ATTORNEY GENERAL		6 STATE HOUSE STATION			AUGUSTA	ME	4333	
MARTIN LANGLOIS	C/O MCCARTER & ENGLISH, LLP	ATTN: DAVID J. ADLER	WORLDWIDE PLAZA	825 EIGHTH AVE 31ST FLOOR	NEW YORK	NY	10019	
MARYLAND OFFICE OF THE ATTORNEY GENERAL		200 ST. PAUL PLACE			BALTIMORE	MD	21202	
MASSACHUSETTS ATTORNEY GENERAL'S OFFICE		1 ASHBURTON PLACE	20TH FLOOR		BOSTON	MA	2108	
MATTHEW PINTO	C/O WEIR GREENBLATT PIERCE LLP	ATTN: BONNIE R. GOLUB	667 MADISON AVE	5TH FLOOR	NEW YORK	NY	10065	



Exhibit A
Served via First-Class Mail

NAME	ATTENTION	ADDRESS 1	ADDRESS 2	ADDRESS 3	CITY	STATE	ZIP	country
MATTHEW PINTO	C/O WEIR GREENBLATT PIERCE LLP	ATTN: JEFFREY S. CIANCIULLI & MICHAEL P. BROADHURST ON FILE ON FILE ON FILE	1339 CHESTNUT ST	SUITE 500	PHILADELPHIA	PA	19107	
MCCLINTOCK, MICHAEL		525 W OTTAWA ST			LANSING	MI	48906	
MCMULLEN, BRIAN		CADILLAC PLACE BUILDING	3030 W GRAND BLVD	SUITE 10-200	DETROIT	MI	48202	
MICHAEL CIMO		445 MINNESOTA ST	SUITE 1400		ST. PAUL	MN	55101	
MICHIGAN DEPARTMENT OF ATTORNEY GENERAL		WALTER SILLERS BUILDING	550 HIGH ST	PO BOX 220	JACKSON	MS	39201	
MICHIGAN DEPARTMENT OF TREASURY	ATTN: JUANDISHA HARRIS	SUPREME COURT BUILDING	207 W HIGH ST		JEFFERSON CITY	MO	65101	
MINNESOTA OFFICE OF THE ATTORNEY GENERAL		ATTN: DAVID J. ADLER	WORLDWIDE PLAZA	825 EIGHTH AVE 31ST FLOOR	NEW YORK	NY	10019	
MISSISSIPPI OFFICE OF THE ATTORNEY GENERAL		JUSTICE BUILDING, 3RD FLOOR	215 N SANDERS	PO BOX 201401	HELENA	MT	59602	
MONIKA KOSA	C/O MCCARTER & ENGLISH, LLP	ON FILE						
MONTANA OFFICE OF THE ATTORNEY GENERAL		2115 STATE CAPITOL			LINCOLN	NE	68509	
MURPHY, JR, THOMAS PATRICK		ON FILE						
NEBRASKA OFFICE OF THE ATTORNEY GENERAL		OLD SUPREME COURT BUILDING	100 N CARSON ST		CARSON CITY	NV	89701	
NEOT AVIV		33 CAPITOL ST			CONCORD	NH	3301	
NEVADA OFFICE OF THE ATTORNEY GENERAL		C/O MCELROY, DEUTSCH, MULVANEY & CARPENTER, LLP	570 BROAD ST		NEWARK	NJ	7102	
NEW HAMPSHIRE OFFICE OF THE ATTORNEY GENERAL	NH DEPARTMENT OF JUSTICE	ATTN: JEFFREY BERNSTEIN, ESQ.	225 LIBERTY ST	36TH FLOOR	NEW YORK	NY	10281	
NEW JERSEY BUREAU OF SECURITIES	C/O MCELROY, DEUTSCH, MULVANEY & CARPENTER, LLP	ATTN: NICOLE LEONARD, ESQ.	1300 MT. KEMBLE AVENUE	P.O. BOX 2075	MORRISTOWN	NJ	07962-2075	
NEW JERSEY BUREAU OF SECURITIES	C/O MCELROY, DEUTSCH, MULVANEY & CARPENTER, LLP	ATTN: VIRGINIA T. SHEA	RICHARD J. HUGHES JUSTICE COMPLEX	25 MARKET ST 8TH FL, WEST WING	TRENTON	NJ	8611	
NEW JERSEY OFFICE OF THE ATTORNEY GENERAL		408 GALISTEO ST	VILLAGRA BUILDING	BOX 080	SANTA FE	NM	87501	
NEW MEXICO OFFICE OF THE ATTORNEY GENERAL								
NEW SPANISH RIDGE, LLC, MRK SPANISH RIDGE, LLC & PREH	C/O LEVIN EPSTEIN & ASSOCIATES PC	ATTN: JOSHUA D. LEVIN-EPSTEIN, ESQ.	60 E 42ND ST	SUITE 4700	NEW YORK	NY	10165	
SPANISH RIDGE, LLC			CSC STATION 112 SOUTH FRENCH STREET					
NEW SPANISH RIDGE, LLC, MRK SPANISH RIDGE, LLC AND PREH	C/O FISHERBROYLES, LLP	ATTN: CARL D. NEFF	945 EAST PACES FERRY ROAD, NE		WILMINGTON	DE	19801	
SPANISH RIDGE, LLC			SUITE 2000		ATLANTA	GA	30326	
NEW SPANISH RIDGE, LLC, MRK SPANISH RIDGE, LLC AND PREH	C/O FISHERBROYLES, LLP	ATTN: THOMAS R. WALKER	THE CAPITOL	2ND FLOOR	ALBANY	NY	12224	
SPANISH RIDGE, LLC								
NEW YORK OFFICE OF THE ATTORNEY GENERAL		ATTN: EDWARD J. LOBELLO & JORDAN D. WEISS	1350 BROADWAY, SUITE 1420		NEW YORK	NY	10018	
NHAT VAN MEYER	C/O MEYER, SUOZZI, ENGLISH & KLEIN, P.C.	23 BAR KOCHVA			BNEI BRAK			
NIKI GA MANAGEMENT AND MAINTENANCE LTD		ATTN: EDWARD J. LOBELLO & JORDAN D. WEISS	1350 BROADWAY, SUITE 1420					
NOL MYER	C/O MEYER, SUOZZI, ENGLISH & KLEIN, P.C.	114 W EDENTON ST			NEW YORK	NY	10018	
NORTH CAROLINA OFFICE OF THE ATTORNEY GENERAL		STATE CAPITOL	600 E BOULEVARD AVE	DEPT. 125	RALEIGH	NC	27603	
NORTH DAKOTA OFFICE OF THE ATTORNEY GENERAL					BISMARCK	ND	58505	
OFFICE OF THE UNITED STATES TRUSTEE FOR THE SOUTHERN DISTRICT OF NEW YORK		ATTN: SHARA CORNELL, MARK BRUH, & BRIAN S. MASUMOTO	1 BOWLING GRN STE 534					
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	C/O WHITE & CASE LLP	ATTN: AARON E. COLODNY	555 S FLOWER ST	SUITE 2700	NEW YORK	NY	10004-1459	
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	C/O WHITE & CASE LLP	ATTN: DAVID M. TURETSKY & SAMUEL P. HERSHY	1221 AVENUE OF THE AMERICAS		LOS ANGELES	CA	90071	
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	C/O WHITE & CASE LLP	ATTN: MICHAEL C. ANDOLINA & GREGORY F. PESCE	111 S WACKER DR	SUITE 5100	NEW YORK	NY	10020	
OFFICIAL COMMITTEE OF UNSECURED CREDITORS		ATTN: JENNIFER M. SELENDY, ESQ., FAITH E. GAY, ESQ., & CLAIRE O'BRIEN, ESQ.	1290 AVENUE OF THE AMERICAS		CHICAGO	IL	60606	
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	C/O SELENDY GAY ELSBERG PLLC	STATE OFFICE TOWER	30 E BROAD ST	14TH FLOOR	NEW YORK	NY	10104	
OHIO OFFICE OF THE ATTORNEY GENERAL		313 NE 21ST ST			COLUMBUS	OH	43215	
OKLAHOMA OFFICE OF THE ATTORNEY GENERAL		C/O BUCHALTER, A PROFESSIONAL CORPORATION	ATTN: SHAWN M. CHRISTIANSON, ESQ.	425 MARKET ST	OKLAHOMA CITY	OK	73105	
ORACLE AMERICA, INC.		1162 COURT ST NE			SAN FRANCISCO	CA	94105-3493	
OREGON OFFICE OF THE ATTORNEY GENERAL	C/O MCCARTER & ENGLISH, LLP	ATTN: DAVID J. ADLER	WORLDWIDE PLAZA	825 EIGHTH AVE 31ST FLOOR	SALEM	OR	97301-4096	
PAOLA LEANO PERALTA		ON FILE			NEW YORK	NY	10019	
PARK, SEONG		STRAWBERRY SQUARE 16TH FL			HARRISBURG	PA	17120	
PENNSYLVANIA OFFICE OF THE ATTORNEY GENERAL		ON FILE						
PERRY, BRETT ALAN	C/O NORGAARD O'BOYLE & HANNON	ATTN: BRIAN G. HANNON & MARK E. NORGAARD	184 GRAND AVE		ENGLEWOOD	NJ	7631	
PETER POLOMBO		LANDMARK SQUARE, 1ST FLOOR	64 EARTH CLOSE	PO BOX 715	GRAND CAYMAN	KY-1107		CAYMAN ISLANDS
PHAROS USD FUND SP & PHAROS FUND SP								
RESOURCES CONNECTION, LLC, DBA RESOURCES GLOBAL PROFESSIONALS, AKA RGP	C/O FORTIS LLP	ATTN: PAUL R. SHANKMAN	650 TOWN CENTER DR	SUITE 1530	COSTA MESA	CA	92626	
RH MONTGOMERY PROPERTIES, INC.	C/O WALLER LANSDEN DORTCH & DAVIS LLP	ATTN: MORRIS D. WEISS	100 CONGRESS AVE	18TH FLOOR	AUSTIN	TX	78704	
RH MONTGOMERY PROPERTIES, INC.	C/O WALLER LANSDEN DORTCH & DAVIS LLP	ATTN: TYLER N. LAYNE	511 UNION ST	SUITE 2700	NASHVILLE	TN	37219	
RHODE ISLAND OFFICE OF THE ATTORNEY GENERAL		150 S MAIN ST			PROVIDENCE	RI	2903	
RIPPLE LABS INC.	C/O DAVIS WRIGHT TREMAINE LLP	ATTN: ALEXANDRA STEINBERG BARRAGE	1251 SIXTH AVE	21ST FLOOR	NEW YORK	NY	10020	
SAP AMERICA, INC & SAP NATIONAL SECURITY SERVICES, INC	C/O BROWN & CONNERY LLP	ATTN: JULIE F. MONTGOMERY, ESQ.	6 N BROAD ST	SUITE 100	WOODBURY	NJ	8096	
SECURITIES & EXCHANGE COMMISSION	NEW YORK REGIONAL OFFICE	100 PEARL ST	SUITE 20-100		NEW YORK	NY	10004-2616	
SECURITIES & EXCHANGE COMMISSION		100 F ST NE			WASHINGTON	DC	20549	
SECURITIES AND EXCHANGE COMMISSION	ATTN: REGIONAL DIRECTOR NEW YORK REGIONAL OFFICE	200 VESEY ST SUITE 400	BROOKFIELD PLACE		NEW YORK	NY	10281-1022	
SHERFI YEHUDA, CONSTRUCTION		DAM HAMACCABIM 11						ISRAEL
SHUFERSAL		30 SHMOTKIN BENYAMIN STREET PO BOX 15103			RISHON LE-ZION			ISRAEL
SIGNATURE BANK	C/O GOETZ FITZPATRICK LLP	ATTN: SCOTT D. SIMON, ESQ.	ONE PENN PLAZA	31ST FLOOR	NEW YORK	NY	10119	
SOUTH CAROLINA OFFICE OF THE ATTORNEY GENERAL		REMBERT C. DENNIS BLDG	1000 ASSEMBLY ST	ROOM 519	COLUMBIA	SC	29201	
SOUTH DAKOTA OFFICE OF THE ATTORNEY GENERAL		1302 E HIGHWAY 14	SUITE 1		PIERRE	SD	57501-8501	
SOUTHERN DISTRICT OF NEW YORK UNITED STATES ATTORNEYS OFFICE		ONE ST. ANDREWS PLAZA			NEW YORK	NY	10007	
STEWART, RUSSELL GARTH		ON FILE						
STROBILUS LLC		ON FILE						
SYMBOLIC CAPITAL PARTNERS LTD. AND PROFLUENT TRADING UK LTD	C/O MINTZ & GOLD LLP	ATTN: ANDREW R. GOTTESMAN, ESQ. & AMIT SONDI, ESQ.	600 THIRD AVE	25TH FLOOR	NEW YORK	NY	10016	
TAN, RICHARD		ON FILE						
TAN, YAN		ON FILE						
TECHEN		DANIEL FRISCH 3			TEL AVIV			ISRAEL
TEL AVIV MUNICIPALITY		SHLOMO IBN GABIROL ST 69			TEL AVIV			ISRAEL
TENNESSEE DEPARTMENT OF COMMERCE AND INSURANCE	C/O TENNESSEE ATTORNEY GENERALS OFFICE, BANKRUPTCY DIVISION	ATTN: MARVIN E. CLEMENTS, JR.	PO BOX 20207		NASHVILLE	TN	37202-0207	
TENNESSEE OFFICE OF THE ATTORNEY GENERAL		PO BOX 20207			NASHVILLE	TN	37202-0207	
TEXAS DEPARTMENT OF BANKING	C/O OFFICE OF THE ATTORNEY GENERAL OF TEXAS BANKRUPTCY & COLLECTIONS DIVISION	ATTN: LAYLA D. MILLIGAN, ABIGAIL R. RYAN, JASON B. BINFORD, ROMA N. DESAI, ASSIST ATTORNEYS GENERAL	300 W 15TH ST	PO BOX 12548 MC008	AUSTIN	TX	78711-2548	
TEXAS OFFICE OF THE ATTORNEY GENERAL					AUSTIN	TX	78701	
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Exhibit A
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Exhibit B



Exhibit B
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Exhibit B
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Exhibit C

**Exhibit C**

Served via Electronic Mail

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